

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF NEW YORK

REGION 2

In re: ORION HEALTHCORP, INC., ET AL.,

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Case No. 18-71748

Debtor(s)

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 03/16/2018

Plan Confirmed Date: 02/26/2019

Plan Effective Date: 03/01/2019

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: Howard M. Ehrenberg, Liquidating Trustee  
Name of Authorized Party or Entity

/s/Christopher R. Belmonte  
Signature of Responsible Party

C.R. Belmonte, Counsel for Liquidating Trustee  
Printed Name of Responsible Party

11/10/2022

Date

Duane Morris LLP  
230 Park Avenue, Suite 1130  
New York, NY 10169-0079  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ORION HEALTHCORP, INC., ET AL.,

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**Part 1: Summary of Post-confirmation Transfers**

	<b>Current Quarter</b>	<b>Total Since Effective Date</b>
a. Total cash disbursements	\$33,687,371	\$98,066,470
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$33,687,371	\$98,066,470

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>			
	<i>Itemized Breakdown by Firm</i>					
i	DLA Piper LLC (US)	Other	\$0	\$5,253,155	\$0	\$5,253,155
ii	FTI Consulting, Inc.	Financial Professional	\$0	\$5,541,426	\$0	\$5,541,426
iii	Hahn & Hessen LLP	Local Counsel	\$0	\$2,562,340	\$0	\$2,562,340
iv	Pachulski Stang Ziehl & Jones	Special Counsel	\$0	\$875,252	\$0	\$875,252
v	CBiz Accounting, Tax and Adv	Financial Professional	\$0	\$278,715	\$0	\$278,715
vi	Epiq Corporate Restructuring L	Other	\$0	\$35,648	\$0	\$35,648
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
Itemized Breakdown by Firm						
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)		\$0	\$14,546,537	\$0	\$14,546,537

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$33,743	\$0	\$23,000	\$33,743	68%
b. Secured claims	\$55,579,004	\$22,454,728	\$55,579,004	\$50,000,000	111%
c. Priority claims	\$261,819	\$0	\$0	\$261,819	0%
d. General unsecured claims	\$213,321,529	\$10,000,000	\$10,000,000	\$213,321,529	5%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

a. Is this a final report?

Yes  No 

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes  No

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

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/s/Howard M. Ehrenberg

Signature of Responsible Party

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Liquidating Trustee

Title

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Howard M. Ehrenberg

Printed Name of Responsible Party

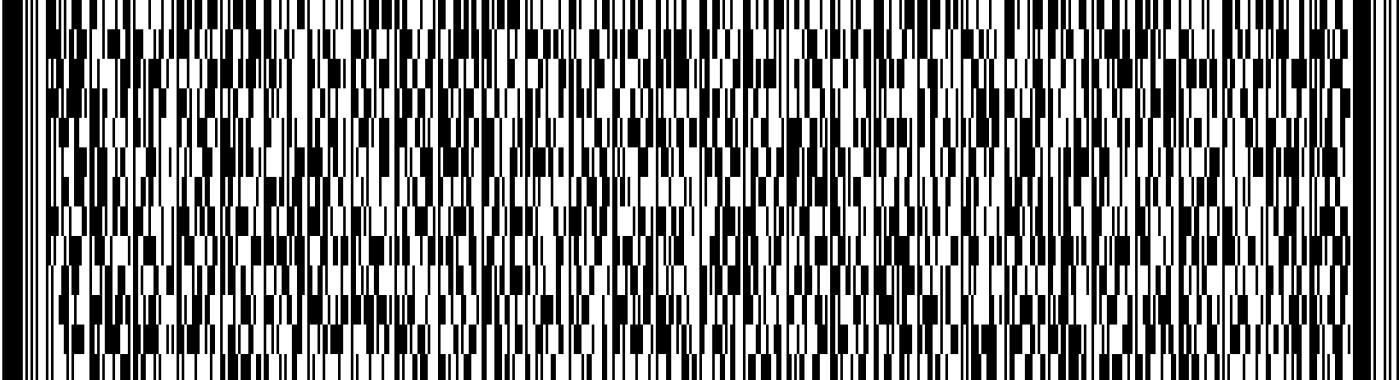
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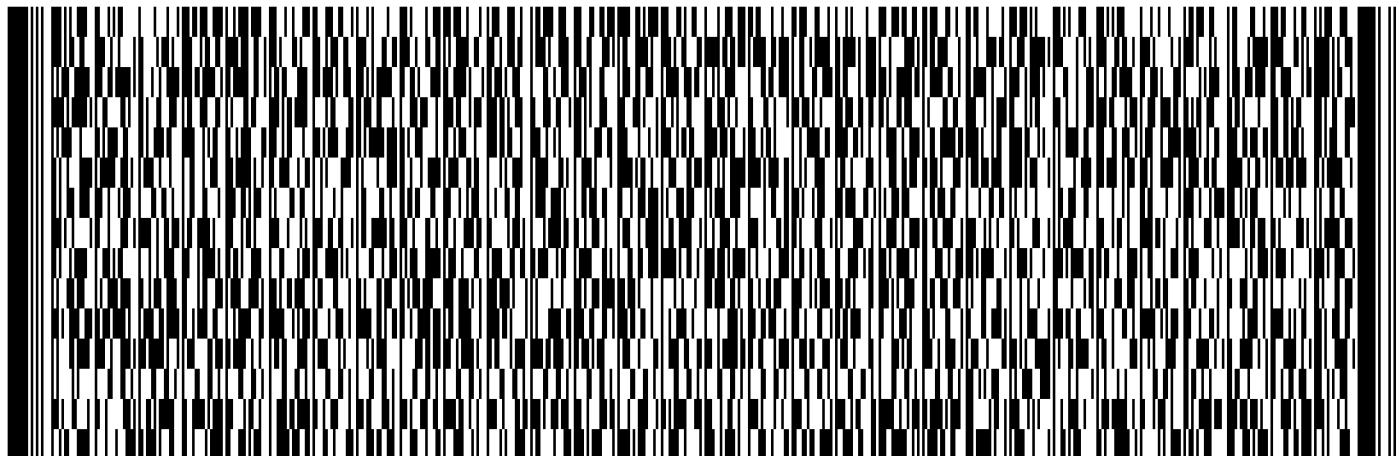
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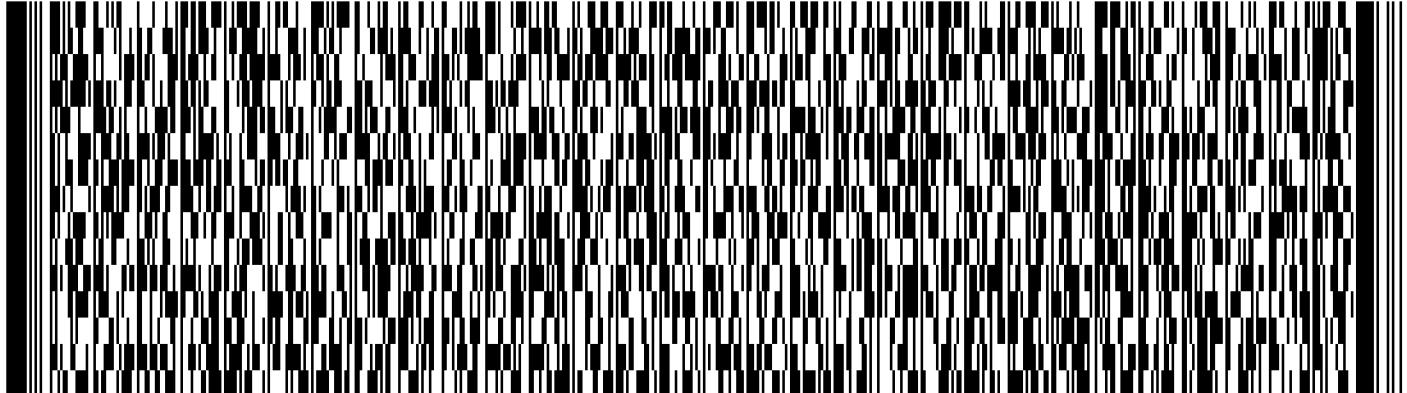
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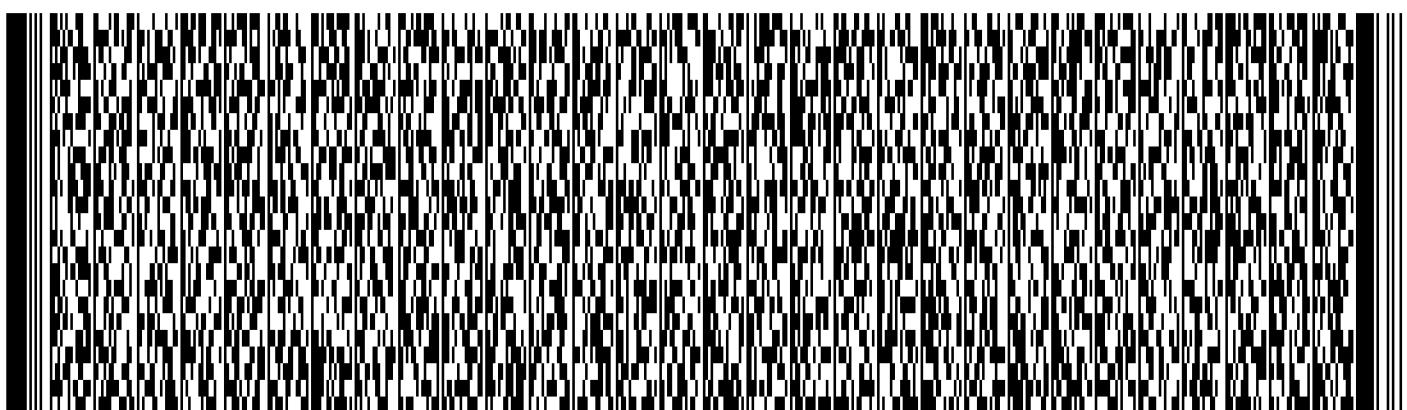
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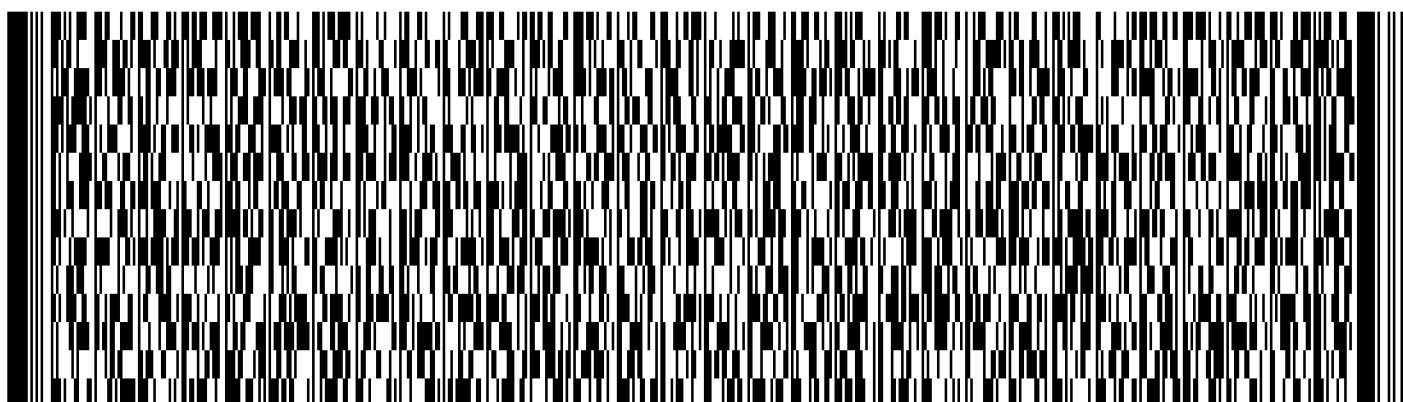
Page 2 Minus Tables



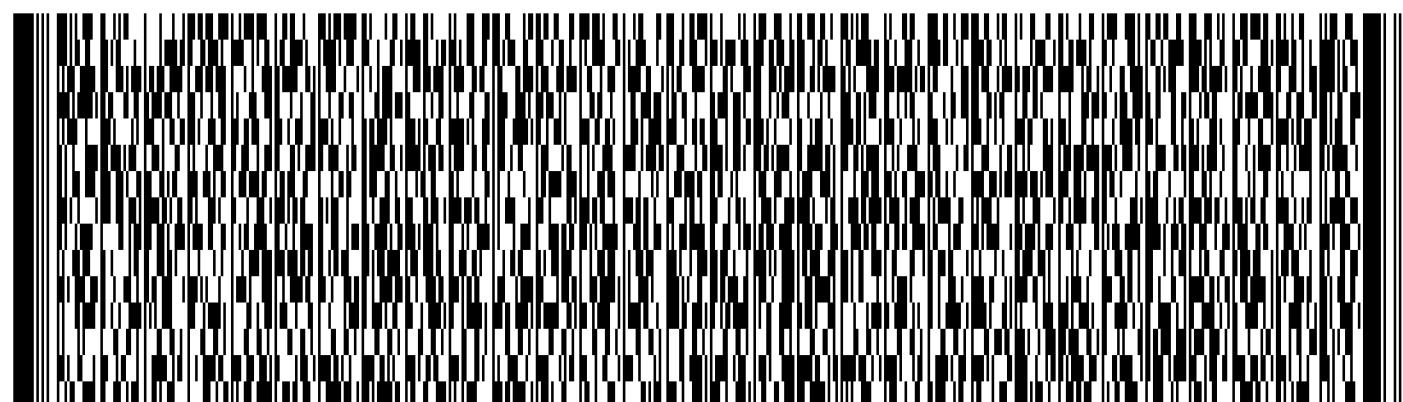
Bankruptcy Table 1-50

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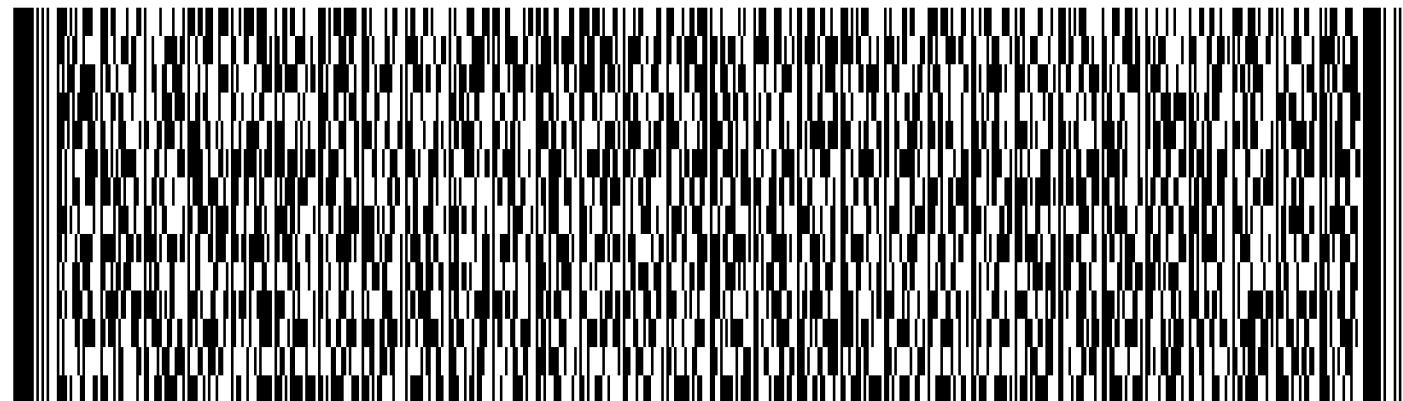
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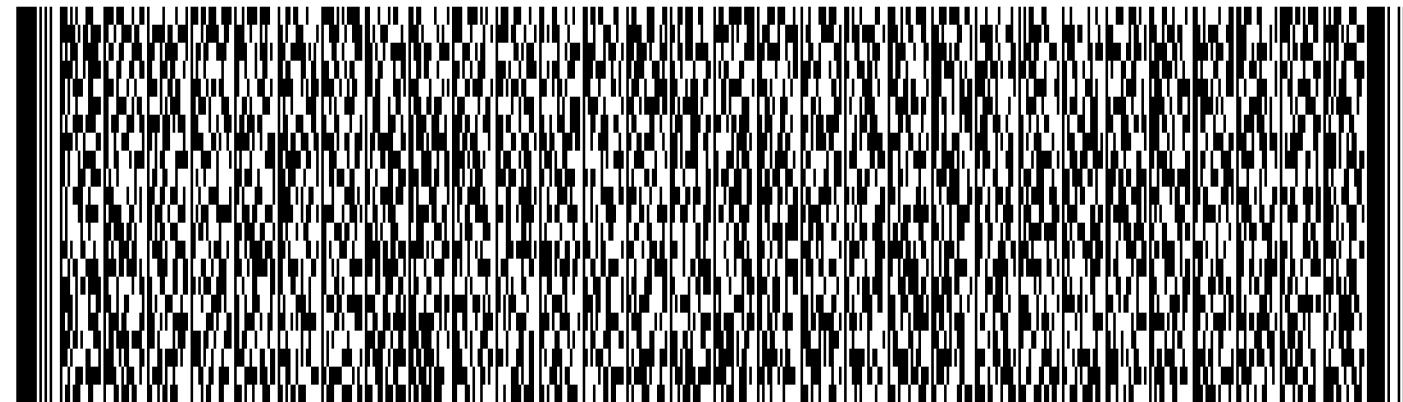
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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